

IR NEWS

3
Mar. 2026



○ Sales (Estimate)

(Unit : Bil. KRW)

Category	2026 Target	2026 Feb. (YTD)	2025 Feb. (YTD)	Achievement	YoY
HD Hyundai Heavy Industries	24,408	3,778	2,335	15.5%	61.8%
HD Hyundai Samho	8,317	1,407	1,246	16.9%	12.9%

○ New Orders & Backlog

(Unit : Million USD)

Category	2026		Achievement	2025 Feb. (YTD)	YoY	Backlog	
	Target	Feb. (YTD)				Delivery	Sales
HHI	20,420	3,781	18.5%	4,425	-14.6%	54,875	40,401
Shipbuilding ①	14,486	3,326	23.0%	3,257	2.1%	41,960	32,117
Commercial Ships	11,470	3,324	29.0%	3,204	3.7%	38,371	29,663
Naval Ships	3,016	2	0.1%	53	-96.0%	3,589	2,454
Offshore Industrial Plant	3,259	33	1.0%	7	371.4%	6,140	1,509
Engine & Machinery	2,675	422	15.8%	1,161	-63.7%	6,775	6,775
HSHI	5,048	636	12.6%	145	338.6%	22,225	17,363
Commercial Ships ②	4,900	636	13.0%	-	-	21,452	17,118
Crane System	148	-	0.0%	145	-100.0%	773	245
HD KSOE	1,365	12	0.9%	55	-78.2%	1,653	1,591
Shipbuilding ③	660	-	0.0%	-	-	499	437
Shipbuilding Equipment	705	12	1.7%	55	-78.2%	1,154	1,154
Total	26,833	4,429	16.5%	4,625	-4.2%	78,753	59,355
Shipbuilding	20,046	3,962	19.8%	3,257	21.6%	63,911	49,672

1) HD HHI's 2026 estimated results include (Fomer) HD HMD's estimated results due to HD HHI-HD HMD merger on 1 Dec, 2025.

2) Naval Ships refer to HD Hyundai Heavy Industries' (Fomer) Special Ships figures

3) HD Hyundai Heavy Industries' Engine & Machinery new orders are based on external figures and include internal transaction adjustments resulting from the merger between HD Hyundai Heavy Industries and HD Hyundai Mipo

○ New Orders & Backlog by Type

(Unit : Shipbuilding no. of Vessels, Offshore no. of Projects)

Category			New Order		Backlog	
			Feb.(YTD)	Jan.(YTD)	Feb.	Jan.
Ship- building	HHI	Tankers	2	2	20	20
		P/C Tankers	12	2	79	76
		Containerships	10	-	75	66
		LNG Carriers	5	4	48	48
		LNG BV Carriers	-	-	12	12
		LPG Carriers	-	-	55	55
		VLAC	-	-	20	20
		¹⁾ Others	2	2	22	23
	Sub-total		31	10	331	320
	HSHI	Tankers	3	2	25	25
		Containerships	-	-	46	47
		LNG Carriers	1	1	38	38
		LPG Carriers	1	1	8	8
		VLAC	-	-	10	10
	Sub-total		5	4	127	128
HD KSOE	P/C Tankers	-	-	7	7	
	Sub-total		-	-	7	7
Total			36	14	465	455
Offshore & Engineer- ing	HHI	Fixed Platform	-	-	1	1
		Floater	-	-	2	2
		Subsea Pipeline	-	-	-	-
		Others	-	-	-	-
	Total		-	-	3	3

1) HHI Others include Naval Ships, PCTC and LCO2C