

IR NEWS

2
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○ Sales (Estimate)

(Unit : Bil. KRW)

Category	2026 Target	2026 Jan. (YTD)	2025 Jan. (YTD)	Achievement	YoY
HD Hyundai Heavy Industries	24,408	2,103	1,207	8.6%	74.2%
HD Hyundai Samho	8,317	804	604	9.7%	33.1%

○ New Orders & Backlog

(Unit : Million USD)

Category	2026		Achievement	2025 Jan. (YTD)	YoY	Backlog	
	Target	Jan. (YTD)				Delivery	Sales
HHI	20,420	1,709	8.4%	3,295	-48.1%	53,859	39,582
Shipbuilding ①	14,486	1,564	10.8%	2,709	-42.3%	41,140	31,396
Commercial Ships	11,470	1,564	13.6%	2,709	-42.3%	37,457	28,883
Naval Ships	3,016	-	0.0%	-	-	3,683	2,513
Offshore Industrial Plant	3,259	5	0.2%	7	-28.6%	6,115	1,582
Engine & Machinery	2,675	140	5.2%	579	-75.8%	6,604	6,604
HSHI	5,048	548	10.9%	145	277.9%	22,640	17,950
Commercial Ships ②	4,900	548	11.2%	-	-	21,867	17,695
Crane System	148	-	0.0%	145	-100.0%	773	255
HD KSOE	1,365	10	0.7%	13	-23.1%	1,645	1,595
Shipbuilding ③	660	-	0.0%	-	-	499	449
Shipbuilding Equipment	705	10	1.4%	13	-23.1%	1,146	1,146
Total	26,833	2,267	8.4%	3,453	-34.3%	78,144	59,127
Shipbuilding	20,046	2,112	10.5%	2,709	-22.0%	63,506	49,540

1) HD HHI's 2026 estimated results include (Fomer) HD HMD's estimated results due to HD HHI-HD HMD merger on 1 Dec, 2025.

2) Naval Ships refer to HD Hyundai Heavy Industries' (Fomer) Special Ships figures

3) HD Hyundai Heavy Industries' Engine & Machinery new orders are based on external figures and include internal transaction adjustments resulting from the merger between HD Hyundai Heavy Industries and HD Hyundai Mipo

○ New Orders & Backlog by Type

(Unit : Shipbuilding no. of Vessels, Offshore no. of Projects)

Category			New Order	Backlog
			Jan.(YTD)	Jan.
Ship- building	HHI	Tankers	2	20
		P/C Tankers	2	76
		Containerships	-	66
		LNG Carriers	4	48
		LNG BV Carriers	-	12
		LPG Carriers	-	55
		VLAC	-	20
		¹⁾ Others	2	23
	Sub-total		10	320
	HSHI	Tankers	2	25
		Containerships	-	47
		LNG Carriers	1	38
		LPG Carriers	1	8
		VLAC	-	10
	Sub-total		4	128
HD KSOE	P/C Tankers	-	7	
	Sub-total	-	7	
Total			14	455
Offshore & Engineer- ing	HHI	Fixed Platform	-	1
		Floater	-	2
		Subsea Pipeline	-	-
		Others	-	-
	Total		-	3

1) HHI Others include Naval Ships, PCTC and LCO2C